USING DETA DR TEMPLATES



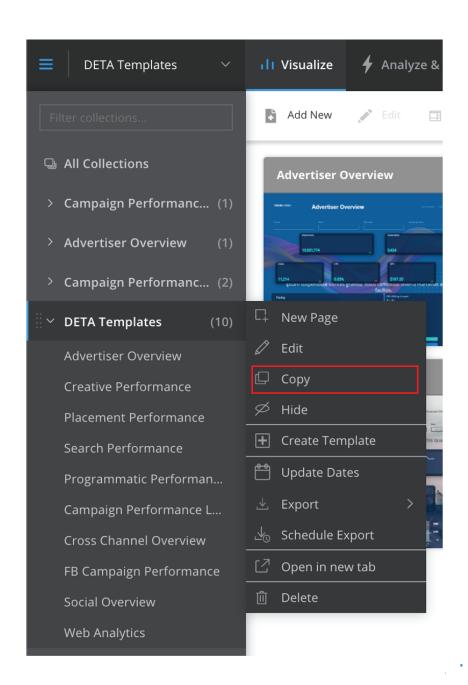
The custom Datorama templates aim to help our teams build beautiful dashboards in DR with minimal steps. Follow the steps below to know about how you can use a template for your project.

GETTING ACCESS

The DETA DR Templates are stored in the DR Sandbox account. In order for you to get access to it, reach out to your Delivery Manager and he/she can grant your account access to the workspace.

MOVING TEMPLATES TO YOUR ACCOUNT

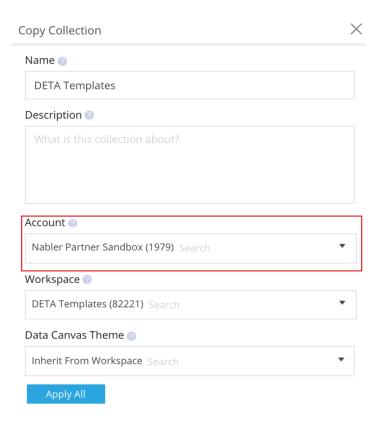
Once access is obtained, you should be able to see the DETA Templates collection on the left. Right Click on the DETA Templates Collection and click on Copy.



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Under Account, you can select the Account you want to move the collection to.



In most client cases, your client account may not be visible under the list of accounts you have access to. In this case, for client XYZ, create an email address xyz@nabler.com and ask the client to give this email access to their account. Using this email address you can now copy the DETA collection from the Sandbox account to the Client Nabler account.

Once the collection has been copied to your account, you can delete the templates you don't need and keep the rest.

P.S If you need to copy the templates from one DR instance to another, you will have to raise a ticket to DR support.

CONNECTING TO DATA

When a template is copied to another account, the data doesn't move with it. The template will automatically integrate with already set up data streams.

QA

Ensure that you spend some time on QA. You will have to replace the Brand Logo and Insight texts in the dashboard.



CUSTOM WIDGETS

The DR templates are made using custom widgets. If you want to use one of the custom widgets in your dashboard, you can go to the custom widget editor and find the code there. Along with the code, you need to also copy the Styles and Scripts that are used under External Sources (Javascript, HTML, CSS).

<c> Custom Widget Editor v1.1.20

